BIP Web Service Reports Oracle FLEXCUBE Universal Banking Release 14.3.0.0.0 [May] [2019]



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1. Server Setup for Web Service Based BIP Reports

1.1 Introduction

This chapter explains the method to setup the web services based BI Publisher reports server on BIP 12C.

1.2 **Prerequisites**

Before you continue, ensure that Oracle BI Publisher 12C on the server machine.

1.3 Deploying BIP Reports

This section guides you through the deployment of BI Publisher reports. BIP reports deployment involves the following steps:

- Setup BI Publisher Server
- Setup BI Publisher Data Source
- Create BI Publisher FC Reports folder
- Configure BI Publisher Currency

These steps are explained under the following headings.



1.3.1 Setting up BIP Server

For setting up BI Publisher server, follow the steps below.

1. Go to Oracle BI Publisher Web Server's Administration Console.

| ORACLE' BI Publisher Enterprise |
|---|
| Sign In |
| Please enter username and password Username Username Please enter username and password Please enter username and password Please enter username and password Accestbility Mode |

Specify the user name and password and click 'Sign In' button to sign in.

On successful login, the following screen is displayed.

| Home Home Catalog New Open Signed In As Create Recent Recent Reports Reports Recent | weblogic v |
|---|------------|
| Report Reports | |
| Report - | |
| - | |
| Others | |
| Favorites Manage | |
| More - | |
| Browse/Manage | |
| Catalog Folders Co Report Jobs Report Jobs Report Job History | |
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Click the link 'Administration' on the top right of the screen.

The following screen is displayed.



| ORACLE' BI Publisher Enterprise | Search All | v | ୍ A | Iministration | Help 🔻 | Sign Out 🚥 |
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| Administration | Home | Catalog | New 🔻 | Open 💌 | Signed In As | weblogic 💌 |
| Data Sources JBBC Connection JMDI Connection File CLAP Connection OLAP Connection VMM Service Connection MTP Connection | System Maintenance Server Configuration Scheduler Configuration Scheduler Deprofiles Report Viewer Configuration Manage Cache | | | | | |
| Security Center Socially Configuration Robei and Phomissions Digital Signature | Runtime Configuration Properties Font Mappings Currency Formats | | | | | |
| Delivery Delivery configuration Printe Fax Email WebDAV If P FTP Content Server CUPS Server | Integration Oracle BI Presentation Services | | | | | |
| Oracle BI Publisher 12.2.1.0.0 (build:20151008.1303) | | | | | | |

Click 'Server Configuration' under 'System Maintenance'.

The following screen is displayed.

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|--|------------|---------|-------|----------------|--------------|-------------|
| dministration | Home | Catalog | New 🔻 | Open 💌 | Signed In As | weblogic |
| ninistration > Server Configuration | | | | | | (|
| stem Maintenance | | | | | | |
| erver Configuration Scheduler Configuration Scheduler Diagnostics Report Viewer Configuration Manage Cache | | | | | | |
| TIP Any changes will only take effect after the application is restarted. | | | | | A | oply Cancel |
| italog | | | | | | |
| e Catalog contains all content such as reports and data models. | | | | | | |
| Catalog Type Oracle BI \Xi Catalog | | | | | | |
| Server Version V7 | | | | | | |
| Connection protocol TCP Test Connection | | | | | | |
| | | | | | | |
| BI Publisher repository /scratch/app/obie1221/user_projects/domains/bi/bidata/components/bipublisher/repository | | | | | | |
| 81 Search URL http://ofss220331.in.oracle.com:8505/bisearch/rest/BISearchQueryService/search 81 Search Group name bisearch ws | | | | | | |
| BL Search Timeout (milliscond) 6000 | | | | | | |
| | | | | | | |
| eneral Properties | | | | | | |
| | | | | | | |
| System Temporary Directory | | | | | | |
| Report Scalable Threshold | | | | | | |
| aching | | | | | | |
| | | | | | | |
| Cache Expiration (minutes) | | | | | | |
| Cache Size Limit | | | | | | |
| Maximum Cached Report Definitions | | | | | | |
| | | | | | | |
| Natabase Failover | | | | | | |

Specify the following details:

Cache Expiration (Minutes)

Specify the duration for which the data need to be stored in the cache. You need to specify the duration in terms of minutes.

Cache Size Limit

Specify the maximum size allowed for cache.

Maximum Cached Report Definition

Specify the maximum number of reports that can be stored in cache.



Cache related settings are optional. Once you have specified the above details, click 'Apply'. This completes the process of BIP service setup.

1.3.2 Setting Up BIP Data Sources

For setting up BI Publisher data sources, follow the steps below.

1. Go to Oracle BI Publisher Web Server's Administration Console. Specify the user name and password and click 'Sign In' button to sign in.

Click the link 'Administration' on the top right of the screen. The following screen is displayed.

| | Search All | v | Administration | Help 🔻 | Sign Out |
|---|--|---------|----------------|--------------|------------|
| Administration | Home | Catalog | New v Open v | Signed In As | weblogic 💌 |
| Data Sources JIDBC Connection JNDI Connection File Carbonic Connection Was Service Connection Was Service Connection HTTP Connection | System Maintenance Sarver Configuration Scheduler Configuration Scheduler Diagnotics Raport Viewer Configuration Manage Cache | | | | |
| Security Center Security Configuration Roles and Permissions Digital Signature | Runtime Configuration Properties Font Mappings Currency Formats | | | | |
| Delivery Delivery Configuration Printer Fac WebDAV WEbDAV HTTP FT FT Confist Server CUPS Server | Integration Cracle BI Presentation Services | | | | |
| Oracle BI Publisher 12.2.1.0.0 (build 20151008.1303) | | | | | |

Click 'JDBC Connection' under 'Data Sources'. The following screen is displayed.

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| ninistration > JDBC | | | | | | | | | | (|
| a Sources | | | | | | | | | | |
| DBC JNDI File LDAP | OLAP Web Services HTTP | | | | | | | | | - |
| Add Data Source | | | | | | | | | | |
| Data Source Name | Connection String | Delete | | | | | | | | |
| lemo | jdbc:oracle:thin:@HOST:PORT:SID | Û | | | | | | | | |
| CBIP | jdbc:oracle:thin:@10.184.132.131:1522:FCDEV123 | Û | | | | | | | | |
| CBIPBPEL | jdbc:oracle:thin:@10.184.132.131:1522:FCDEV123 | î | | | | | | | | |
| Dracle BI EE | jdbc:oraclebi://ofss220331.in.oracle.com:8514/ | 1 | | | | | | | | |
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Click 'Add Data Source' button under 'JDBC' tab. The following screen is displayed.



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| Administration | | | Home | Catalog I | New 🔻 Open 👻 | Signed In As | weblogic | r |
| Administration > JDBC > Update Data Source: FCBIP | | | | | | | 0 | ^ |
| Update Data Source: FCBIP | | | | | | | | |
| | | | | | | Appl | y Cancel | |
| General | | | | | | | | |
| ✓TIP Please make sure to install the required JDBC driver classes. ✓TIP With Oracle Fusion Middleware Security Model, select the Use System User checkbox to use the ED | System User for your BI Server Database Connection. | | | | | | | |
| Data Source Name | FCBIP | | | | | | | |
| * Driver Type | Oracle 12c 🔹 | | | | | | | |
| | oracle.jdbc.OracleDriver | | | | | | | |
| * Connection String | (Example: oracle.jdbc.OracleDriver) jdbc:oracle:thin:@10.184.132.131:1522:FCDEV123 | ~ | | | | | | |
| | | ~ | | | | | | |
| Use System User | | | | | | | | |
| * Username | FCUBS123 | | | | | | | |
| Password | ••••• | | | | | | | |
| Pre Process Function | | | | | | | | |
| Post Process Function | | | | | | | | |
| | Use Proxy Authentication | | | | | | | |
| | Test Connection | | | | | | | |
| | | | | | | | | |
| Backup Data Source | | | | | | | | |
| TIP To enable access to a backup data source, please check the Use Backup Data Source checkbox an | d enter the necessary connection information. | | | | | | | |
| Use Backup Data Source | - | | | | | | | |
| Use Backup Data Source Connection String | | ~ | | | | | | |
| | | 0 | | | | | | ~ |
| litername | | | | | | | | ~ |

Specify the JDBC connection details as shown in the screen.

Ensure that the data source name displayed on the screen is the same as the one provided or 'defaultDataSourceRef' in the function ID specific report xdm files. All the xdm files should have the same defaultDataSourceRef.

Enter the user ID and password and click 'Test Connection' button. On successful connection, you will see a confirmation message on the screen.

Once the connection testing is successful, Click 'Apply' button. This completes the process of BIP data source setup.

1.3.3 Creating BI Publisher 'FCReports' Folder

For creating BI Publisher FC reports folder, follow the steps below.

- 1. In the shipment media, copy all the files from the following folders to a common location:
 - MAIN/<Module>/Datamodels_12c
 - MAIN/<Module>/Reports_12c

Along with these create a folder called 'Adv' and keep the files under these directories

- MAIN/<Module>/Advices_12c/Datamodels_12c
- MAIN//<Module>/Advices_12c/Reports_12c (except Branch Module)
- MAIN/<Module>/Advice_12c/XSD



For example:

| Name | Date modified | Туре | Size |
|---------------------------------------|--------------------|-------------|------|
| \mu Adv | 9/2/2016 10:54 AM | File folder | |
| acrdltxn.xdmz | 7/27/2016 12:14 PM | XDMZ File | 4 KB |
| acrfcdr.xdmz | 7/27/2016 12:14 PM | XDMZ File | 3 KB |
| acrgpbal.xdmz | 7/27/2016 12:14 PM | XDMZ File | 3 KB |
| acrjrnal.xdmz | 7/27/2016 12:14 PM | XDMZ File | 4 KB |
| acrmrevl.xdmz | 7/27/2016 12:14 PM | XDMZ File | 3 KB |
| acrpcash.xdmz | 7/27/2016 12:14 PM | XDMZ File | 4 KB |
| acrpcshd.xdmz | 7/27/2016 12:14 PM | XDMZ File | 4 KB |
| acrpfvbl.xdmz | 7/27/2016 12:14 PM | XDMZ File | 3 KB |
| acrpmove.xdmz | 7/27/2016 12:14 PM | XDMZ File | 4 KB |
| acrreval.xdmz | 7/27/2016 12:14 PM | XDMZ File | 3 KB |
| acrstmnt.xdmz | 7/27/2016 12:14 PM | XDMZ File | 2 KB |
| acrstmov.xdmz | 7/27/2016 12:14 PM | XDMZ File | 3 KB |
| acruncol.xdmz | 7/27/2016 12:14 PM | XDMZ File | 3 KB |
| acst_detailed.xdmz | 7/27/2016 12:20 PM | XDMZ File | 2 KB |
| additionalcollateralletter.xdmz | 8/8/2016 11:06 AM | XDMZ File | 4 KB |
| additionalinformationletter.xdmz | 8/8/2016 11:06 AM | XDMZ File | 4 KB |
| advice_cr_instrtxn.xdmz | 7/27/2016 4:31 PM | XDMZ File | 2 KB |
| amrfndhd.xdmz | 7/25/2016 3:41 PM | XDMZ File | 3 KB |
| amrfunbl.xdmz | 7/25/2016 3:41 PM | XDMZ File | 3 KB |
| amrnavmv.xdmz | 7/25/2016 3:41 PM | XDMZ File | 3 KB |
| ApplicantDependencyAnalysis.xdmz | 8/8/2016 12:08 PM | XDMZ File | 4 KB |
| ApplicantOverallAnalysis.xdmz | 8/8/2016 12:08 PM | XDMZ File | 4 KB |
| ApprovedIslamicFinancingCreationDeals | 8/8/2016 11:08 AM | XDMZ File | 4 KB |
| ApprovedLoanCreationDeals.xdmz | 8/8/2016 12:08 PM | XDMZ File | 4 KB |
| bcrendoc.xdmz | 7/26/2016 12:23 PM | XDMZ File | 3 KB |
| bcrmltnr.xdmz | 7/26/2016 12:23 PM | XDMZ File | 3 KB |
| bcrobefr.xdmz | 7/26/2016 12:23 PM | XDMZ File | 3 KB |
| bcrobtbp.xdmz | 7/26/2016 12:23 PM | XDMZ File | 4 KB |
| bcrobuds.xdmz | 7/26/2016 12:23 PM | XDMZ File | 3 KB |
| bcrobunp.xdmz | 7/26/2016 12:23 PM | XDMZ File | 3 KB |
| herodace vdmz | 7/26/2016 12·23 PM | XDM7 File | 3 KB |

Select all these and zip as FCReports.zip. Then rename this to FCReports.xdrz Deploy this file as follows.



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| []ii Сору | X Cut | | | | | | | | | | | | |
| E Copy | | | | | | | | | | | | | |

Click on Shared Folders, under the Tasks tab click on upload button, browse the FCReports.xdrz file and click on upload.

In Oracle BI Publisher Enterprise, navigate to 'Shared Folders' and then to 'FCReports' folder. The screen will display the list of all available reports.

| | nterprise | Search All | • | Administration | Help 🔻 | Sign Out |
|-----------------------------------|---|------------|-----------|------------------------------------|--------------|------------|
| Catalog | | Ноп | e Catalog | New v Open v | Signed In As | weblogic 🔻 |
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| Export XLIFF | ecst_detailed Last Modified 8/22/16 12:20 PM Created By weblogic Open Schedule Jobs Job History Edit More * | | | | | ~ |
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In FCUBS properties Advice Type should be set to 'BIP' for displaying Branch Advice in PDF format

This completes the process of 'FCReports' folder creation.



1.3.4 Creating BI Publisher Report Job

1. In the home page, on the left side, click on Report Job and select the report which has to be run

| tome Create Report | ts ites Manage | schedule | | | Home Gat | | Open * | Signed in As | ා බ දුරු ම |
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| General Output Schedule Notifica | ation Diagnostic | Catalog My Folders | strstfee | | ^ | | | | |
| Report | 0 | Shared Folders | strtdper | | | | | | |
| Report | <u> </u> | Components | strwbdta | | | | | | |
| ✓ Parameters | | FCReports | svracrep | | | | | | |
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| Report //FCReports/strstfee xdo Q | | | | | | | | |

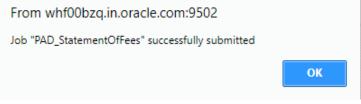
 Click on Output Tab. The options will get defaulted from the report which can be changed, if needed. Use 'Bursting definition to Determine Output & Delivery Destination' – Select this option, this will default the output and destination path as defined in the bursting query of the report.

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| Overview | | | | | | Return | Submit | |
| General Created by infra Outputs View bursting definition Report Name /FCReports/strstfee.xdo Destination | | | | | | | | |
| Schedule Start immediately Notification | | | | | | | | |
| General Output Schedule Notification Diagnostic | | | | | | | | |
| | | | | | | | | |
| Use Bursting Definition to Determine Output & Delivery Destination | | | | | | | | |
| Make Output Public | | | | | | | | |
| Save Data for Republishing | | | | | | | | |
| A Output | | | | | | | | |
| Output is determined by bursting definition. | | | | | | | | |
| ▲ Destination | | | | | | | | |
| | | | | | | | | |

- 3. Click on 'Submit' on then top right, to submit the job. A pop-up message asking job name is displayed. Enter any name in job name and click on 'OK'. Then a confirmation message that job is submitted successfully is displayed.
- 4. The job will generate the Report output in in destination configured in report.



| Submit | | @ × |
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1.3.5 Configuring BIP Currency

You can set configuration for each currency by using one of the following methods.

- Configure using xdo.cfg file
- Configure from BIP server

1.3.5.1 Configuring Currency using 'xdo.cfg' file

In this method, you need to define the mask for each currency in the 'xdo.cfg' file. Further, place the 'xdo.cfg' file in the folder '<BI Publisher Repository>\Admin\Configuration'.

Click to view the 'xdo.cfg' file.

1.3.5.2 Configuring Currency from BIP Server

In order to configure the currency from BI Publisher server, follow the steps given below.

1. Go to Oracle BI Publisher Web Server's Administration Console. Specify the user name and password and click 'Sign In' button to sign in. On successful login, the following screen is displayed.

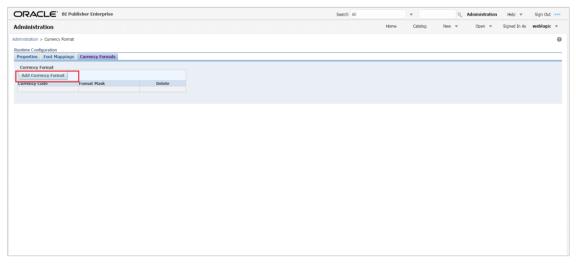


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Click the link 'Administration' on the top right of the screen. The following screen is displayed.

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Click 'Currency Format' under 'Runtime Configuration'. The following screen is displayed.



Click 'Add Currency Format' button. The following screen is displayed.



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Specify the currency code and the format mask. Click 'Apply' button.

Once the changes for all currencies are made, restart the OBIEE server.

This completes the process of currency configuration from BIP server.





BIP Web Service Reports [May] [2019] Version 14.3.0.0.0

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